REQUEST FOR QUALIFICATIONS

The City of Goleta Planning & Environment Review Department invites submission of qualifications for On-Call Construction/Environmental Monitoring of Development Projects

Date Issued: November 30, 2016

Deadline for Submissions: January 4, 2017 at 4 PM

Contact:
City of Goleta
Planning & Environmental Review Department
Lisa Prasse, Current Planning Manager
130 Cremona, Suite B
Goleta, California 93117
805-961-7542
lprasse@cityofgoleta.org
INTRODUCTION

The Planning and Environmental Review Department (PER) of the City of Goleta is soliciting Qualifications from qualified consultant firms to provide on-call construction and/or environmental monitoring compliance on behalf of the Planning Division during the construction of private development projects. The Planning Department uses third party consulting firms to monitor the construction activities (monitors) to ensure that the conditions of approval and environmental mitigation measures are adhered to during the construction process. These monitors are in addition to the Building Inspector(s) that frequent the construction sites.

PER would like to create an on-call list of qualified firms, effective for three years until January 2020, to serve as construction monitors in lieu of PER staff. Firms placed on the on-call Construction and Environmental Monitoring List (LIST), would be contacted as the need arises to provide proposals to provide monitoring services. Subsequent responses in the form of proposals/informal bids to perform monitoring would need to include time and cost estimates, availability to be present on project site during key construction activities, and identification of staff to perform the monitoring.

Placement on the City's pre-approved LIST does not constitute a contract nor does it guarantee any award of services or contracts for work. However, the City does try to allow all consultants on the LIST some level of projects over the course of the life of the LIST. The City also reserves the right to seek proposals from other firms not placed on the LIST based on the characteristics and project monitoring needs associated with a specific project as needed.

If the firm is selected to provide monitoring services for a particular project, then a Professional Services Agreement would be executed specific to that project. It will be a requirement for firms placed on the LIST to maintain appropriate insurance documents (see section 10 of Professional Service Agreement) on file with the City to prevent delay in execution of contracts. Failure to do so may be grounds for removal from the LIST during the three year time period.

BACKGROUND INFORMATION

The City of Goleta is located on the south coast of Santa Barbara County, approximately eight miles west of the City of Santa Barbara and adjacent to the University of California, Santa Barbara. The City is suburban in character and encompasses about 7.9 square miles with an estimated population of 31,250 residents (California Department of Finance, January 1, 2016). A portion of the city, including its 2-mile Pacific Ocean shoreline, is within the California Coastal Zone.

STATEMENT OF QUALIFICATIONS

The Statement of Qualification should include the following information:
1. **Cover Letter**

2. **Office Location:** List the office location(s) where the staff would be based.

3. **Approach:** This section should include:
   a. Consultant's understanding of the services the City requires;
   b. Describe how the Consultant would deliver/approach the provision of on-call monitoring services including availability/presence on project site; and
   c. Identify Consultant's approach for handling and/or resolving issues that may arise in the field during the course of providing the monitoring services.

4. **Information regarding Firm/Personnel, Project Management and Rates:**
   This section should:
   a. Identify the key personnel that Consultant would assign to provide construction monitoring, including the role of each staff member to be assigned;
   b. Describe how Consultant team will be managed;
   c. Describe how interaction and communication with and between the City and the Consultant will be facilitated during the provision of on-call services;
   d. Provide the percentage of work the firm performs for private entities and for public agencies; and
   e. Provide the current rate sheet by position relative to the key personnel who would provide the construction monitoring services. The City recognizes that rates for on-call services will be those in effective at the time monitoring services are requested.

5. **Qualifications and Experience:** Provide:
   a. The qualifications of your firm and the personnel to be assigned to perform the construction/environmental monitoring services. Qualifications should focus on experience and certificates the key personnel bring to the team including work with the Resource Agencies and other Responsible Agencies;
   b. The firm's experience with construction and environmental monitoring as demonstrated by providing a list of projects where on-call monitoring services have been provided;
   c. The firm's experience and the experience of team members with environmental and community sensitivities of the Goleta area; and
   d. The firm's experience of providing construction/environmental monitoring in the local area (not required, but highly desirable).

6. **References:** Provide a list of at least three references in relation to the performance of monitoring experience which includes at least one reference from someone who is not a current or past City of Goleta employee and regarding project not located within the City of Goleta limits.
7. **Professional Services Agreement:** Provide a statement that you have reviewed the Standard Professional Services Agreement and that your firm will be able to provide the required insurances in the amount, types, and endorsements. Alternatively if there are provisions within the City’s Standard Contract including insurance requirements, that your firm does not want to agree to, please indicate what provisions those are and why, and what substitution your firm would suggest.

**SUBMITTAL OF QUALIFICATIONS**

Three paper copies and one electronic copy of the Qualifications must be received by the City (not just postmarked) no later than 4:00 p.m. on January 4, 2017. Responses should be addressed to the Planning and Environmental Review Department, City of Goleta, 130 Cremona Drive, Suite B, Goleta, California, 93117.

Please call or email Lisa Prasse, Current Planning Manager, if you have any questions at (805) 961-7542 or lprasse@cityofgoleta.org.

**EVALUATION & SELECTION**

In responding to the RFQ, consultants are expected to have extensive experience with environmental monitoring and condition compliance. In selecting the consultant or project team to be included on the LIST, the following factors will be considered in evaluating the Statement of Qualifications:

- Qualifications of staff.
- Expertise with CEQA and construction monitoring as demonstrated by the list of similar projects where monitoring was provided.
- Experience and familiarity with Resource and/or local Responsible Agencies and their requirements. Such Agencies include but are not limited to Army Corp of Engineers, California Fish and Wildlife Services, Regional Water Control Board, Santa Barbara County Flood Control.
- Experience of the firm and its project team with environmental and community sensitivities of the Goleta area.
- Ability of the firm to be perceived/viewed as an impartial/objective 3rd party working on behalf of the City.
- Based on References, the firm’s effectiveness in implementing and enforcing conditions of approval and accessibility to City staff.

**ADDITIONAL INFORMATION**

All responses to this Request for Qualifications will become the property of the City of Goleta. All data, documentation and reports used or developed during the project will remain the property of the City or in the public domain upon completion of the project.
The RFQ does not commit the City to award a contract or to pay any costs incurred in the preparation of the firm's statement of qualifications. The City reserves the right to modify or cancel this Request for Qualifications in part or in its entirety and to accept or reject any or all of all Qualifications received if they do not meet the minimum requirements of this RFQ. The City also reserves the right to negotiate with the selected firms to revise the work program, if necessary, to more closely match City needs.

If your firm is placed on the LIST, your services (as well as those provided by other members of the team) will be subject to the terms of the Standard Professional Services Agreement, which is attached. Unless the parties agree otherwise at the time the contract is signed, payment under the Agreement shall be made according to the exhibit marked "Periodic Compensation at Selected Milestones." Consultants should review the terms of the Agreement to ensure that the response is consistent with its provisions and include in the response an acknowledgement of acceptance of those provisions. If the consultant takes exception to any of the terms, such concerns or exceptions must be expressly stated in the Statement of Qualifications. In particular, please review the terms that relate to nondiscrimination and to news release and other media contacts, as well as the standard indemnification and insurance provisions of the Agreement to determine if your firm agrees with these provisions.

ATTACHMENTS
Standard Agreement for Professional Services
ATTACHMENT

STANDARD CITY OF GOLETA PROFESSIONAL SERVICES AGREEMENT TEMPLATE
AGREEMENT FOR PROFESSIONAL SERVICES
BETWEEN THE CITY OF GOLETA
AND
(Insert Name of CONSULTANT or CONTRACTOR)

This AGREEMENT FOR PROFESSIONAL SERVICES is made and entered into this (day) day of (month), 20__, by and between the CITY OF GOLETA, a municipal corporation (herein referred to as "CITY"), and CONSULTANT, (herein referred to as "CONSULTANT").

WHEREAS, CONSULTANT represents that they are sufficiently experienced and capable of providing the services agreed to herein and are sufficiently familiar with the needs of the CITY; and

WHEREAS, CONSULTANT was (explain process of selection, ie. RFQ, RFP, Bids) recommended for award of this AGREEMENT by (Department Director or Manager); and

WHEREAS, the City Manager is authorized by Goleta Municipal Code Section 3.05.240 to execute this AGREEMENT because the value of the AGREEMENT is less than $30,000.

CITY and CONSULTANT agree as follows:

1. RETENTION AS CONSULTANT

CITY hereby retains CONSULTANT, and CONSULTANT hereby accepts such engagement, to perform the services described in Section 2. CONSULTANT warrants it has the qualifications, experience, and facilities to properly and timely perform said services.

2. DESCRIPTION OF SERVICES

The services to be performed by CONSULTANT are as follows:

Professional services in conjunction with . Services shall generally include , as more particularly set forth in the Scope of Work, attached as Exhibit “A,” and incorporated herein. CONSULTANT shall deliver to CITY the deliverables defined in Exhibit “A” <or> as follows: DO NOT USE CONSULTANT’S RFP OR LETTER FOR THE SCOPE OF WORK – Please retype with actual tasks set out..
3. COMPENSATION AND PAYMENT

(a) Maximum and Rate. The total compensation payable to CONSULTANT by CITY for the services under this AGREEMENT SHALL NOT EXCEED the sum of $ (herein "not to exceed amount"), and shall be earned as the work progresses on the following basis:

Hourly at the hourly rates and with reimbursement to CONSULTANT for those expenses set forth in CONSULTANT's Schedule of Fees marked Exhibit "B," attached and incorporated herein. The rates and expenses set forth in that exhibit shall be binding upon CONSULTANT until , after which any change in said rates and expenses must be approved in writing by CITY's Project Manager (CITY is to be given 60 days notice of any rate increase request), provided the not to exceed amount is the total compensation due CONSULTANT for all work described under this AGREEMENT.

(b) Payment. CONSULTANT shall provide CITY with written verification of the actual compensation earned, which written verification shall be in a form satisfactory to CITY's Project Manager. (USE ONLY IF BUDGET MUST BE INCLUDED. IT IS PROJECT MANAGERS RESPONSIBILITY TO MANAGE PROJECT BUDGET AND GENERALLY SHOULD NOT BE INCLUDED IN THE CONTRACT). Verification of compensation shall be consistent with the project budget which is attached hereto as Exhibit C. The project budget is included for project management purposes only. To the extent that any term of the project budget conflicts with any other term of this agreement, the inconsistent term in the project budget shall have no effect. Invoices shall be made no more frequently than on a monthly basis, and describe the work performed (including a list of hours worked by personnel classification). All payments shall be made within 30 days after CITY's approval of the invoice.

4. EXTRA SERVICES

CITY shall pay CONSULTANT for those CITY authorized extra services, not reasonably included within the services described in Section 2, as mutually agreed to in advance. Unless CITY and CONSULTANT have agreed in writing before the performance of extra services, no liability and no right to claim compensation for such extra services or expenses shall exist. The applicable hourly rates for extra services shall be at the hourly rates set forth in the compensation exhibit. Any compensation for extra services shall be part of the total compensation and shall not increase the not to exceed amount identified in Section 3.

5. CITY PROJECT MANAGER AND SERVICES BY CITY

The services to be performed by CONSULTANT shall be accomplished under the general direction of, and coordinate with, CITY's "Project Manager", as that staff person is designated by CITY from time to time, and who presently is (Staff name). Project Manager shall have the authority to act on behalf of the CITY in administering
this AGREEMENT but shall not be authorized to extend the term of the AGREEMENT or increase the not to exceed amount.

(Delete following line if no CITY services or responsibilities.)

CITY shall perform the services defined in Exhibit “A” <or> as follows:

6. TERM, PROGRESS AND COMPLETION

The term of this AGREEMENT is from the date first written above to [Term of agreement should be sufficiently beyond the time needed to complete the services.] __________________, unless term of this AGREEMENT is extended or the AGREEMENT is terminated as provided for herein.

CONSULTANT shall not commence work on the services to be performed until (i) CONSULTANT furnishes proof of insurance as required by paragraph 10 below, and (ii) CITY gives written authorization to proceed with the work provided by CITY’s Project Manager. All services shall be completed within __________ calendar days following the notice to proceed <or> according to the following schedule: _____________. <or> According to the schedule for delivery of services attached as Exhibit “C” and incorporated here in as “define term.”

7. OWNERSHIP OF DOCUMENTS

All drawings, designs, data, photographs, reports and other documentation (other than CONSULTANT’s drafts, notes and internal memorandum), including duplication of same prepared by CONSULTANT in the performance of these services, are the property of CITY. CITY shall be entitled to immediate possession of the same upon completion of the work under this AGREEMENT, or at any earlier or later time when requested by CITY. CITY agrees to hold CONSULTANT harmless from all damages, claims, expenses, and losses arising out of any reuse of the plans and specifications for purposes other than those described in this AGREEMENT, unless written authorization of CONSULTANT is first obtained.

8. PERSONAL SERVICES/NO ASSIGNMENT/SUBCONTRACTOR

This AGREEMENT is for professional services which are personal to CITY. (Lead Consultant’s Name) is deemed to be specially experienced and is a key member of CONSULTANT’s firm, and shall be directly involved in performing, supervising or assisting in the performance of this work. This key person shall communicate with, and periodically report to, CITY on the progress of the work. Should any such individual be removed from assisting in this contracted work for any reason, CITY may terminate this AGREEMENT. The following portions of the work will be subcontracted out to other parties by CONSULTANT: ____________________ (Remove if there is not a subcontractor) This AGREEMENT is not assignable by CONSULTANT without CITY’s prior consent in writing.
9. **HOLD HARMLESS AND INDEMNITY**

(a) **Hold Harmless for CONSULTANT’s Damages.** CONSULTANT holds CITY, its elected officials, officers, agents, and employees, harmless from all of CONSULTANT’s claims, demands, lawsuits, judgments, damages, losses, injuries or liability to CONSULTANT, to CONSULTANT’s employees, to CONSULTANT’s contractors or subcontractors, or to the owners of CONSULTANT’s firm, which damages, losses, injuries or liability occur during the work required under this AGREEMENT, or occur while CONSULTANT is on CITY property, or which are connected, directly or indirectly, with CONSULTANT’s performance of any activity or work required under this AGREEMENT.

(b) **Defense and Indemnity of Third Party Claims/Liability.** CONSULTANT shall investigate, defend, and indemnify CITY, its elected officials, officers, agents, and employees, from any claims, lawsuits, demands, judgments, and all liability including, but not limited to, monetary or property damage, lost profit, personal injury, wrongful death, general liability, automobile, infringement of copyright/patent/trademark, or professional errors and omissions arising out of, directly or indirectly, an error, negligence, or omission of CONSULTANT or any of CONSULTANT’s officers, agents, employees, representatives, subconsultants, or subcontractors, or the willful misconduct of CONSULTANT or any of CONSULTANT’s officers, agents, employees, representatives, subconsultants, or subcontractors, in performing the services described in, or normally associated with, this type of contracted work. The duty to defend shall include any suits or actions concerning any activity, product or work required under this AGREEMENT, and also include the payment of all court costs, attorney fees, expert witness costs, investigation costs, claims adjusting costs and any other costs required for and related thereto.

(c) **No Waiver.** CITY does not waive, nor shall be deemed to have waived, any indemnity, defense or hold harmless rights under this section because of the acceptance by CITY, or the deposit with CITY, of any insurance certificates or policies described in Section 10.

10. **INSURANCE**

CONSULTANT shall, at CONSULTANT’s sole cost and expense, provide insurance as described herein. All insurance is to be placed with insurers authorized to do business in the State of California with an A.M. Best and Company rating of A- or better, Class VII or better, or as otherwise approved by CITY.

Insurance shall include the following (or broader) coverage:

a) Insurance Services Office Commercial Liability coverage “occurrence” form CG 00 01 or its exact equivalent with an edition date prior to 2004 and with minimum limits of $1,000,000 per occurrence and $2,000,000 in the aggregate.
b) Insurance Services Office form number CA 0001 or equivalent covering Automobile Liability, including hired and non-owned automobile liability with a minimum limit of $1,000,000 per accident. If the Service Provider owns no vehicles, this requirement may be satisfied by a non-owned and hired auto endorsement to Service Provider’s commercial general liability policy.

c) Workers’ Compensation insurance complying with California worker’s compensation laws, including statutory limits for workers’ compensation and an Employer’s Liability limit of $1,000,000 per accident or disease.

d) Professional Liability insurance on a policy form appropriate to CONSULTANT’s profession. Limits shall be no less than $1,000,000 per claim.

Liability insurance policies required to be provided by CONSULTANT hereunder shall contain or be endorsed to contain the following provisions:

a) CITY, its employees, officials, agents and member agencies shall be covered as additional insureds. Coverage shall apply to any and all liability arising out of the work performed or related to the contract. Additional insured status under the general liability requirement shall be provided on Insurance Services Office Form CG 20 10 with an edition date prior to 2004, or its exact equivalent. Additional insured status for completed operations shall be provided either in the additional insured form or through another endorsement such as CG 20 37 with an edition date prior to 2004.

b) CONSULTANT’s insurance shall apply to each insured against whom a claim is made or suit is brought, except with respect to the limits of the insurer’s liability. Coverage will not be limited to CITY’s vicarious liability.

c) Liability coverage shall be primary and non-contributing with any insurance maintained by CITY.

d) Evidence of coverage (including the workers’ compensation and employer’s liability policies) shall provide that coverage shall not be suspended, voided, canceled or reduced in coverage or in limits except after 30 days’ prior written notice has been given to CITY. Such provision shall not include any limitation of liability of the insurer for failure to provide such notice.

e) No liability insurance coverage provided to comply with this AGREEMENT shall prohibit CONSULTANT, or CONSULTANT’s employees, or agents, from waiving the right of recovery prior to a loss. CONSULTANT waives its right of recovery against CITY.
f) CONSULTANT agrees to deposit with CITY within fifteen days of Notice to Proceed of the Contract certificates of insurance and required endorsements.

g) There shall be no recourse against CITY for payment of premiums or other amounts with respect to the insurance required to be provided by CONSULTANT hereunder. Any failure, actual or alleged, on the part of CITY to monitor compliance with these requirements will not be deemed as a waiver of any rights on the part of CITY. CITY has no additional obligations by virtue of requiring the insurance set forth herein. In the event any policy of insurance required under this AGREEMENT does not comply with these requirements or is canceled and not replaced, CITY has the right but not the duty to obtain the insurance it deems necessary and any premium paid by CITY will be promptly reimbursed by CONSULTANT or CITY will withhold amounts sufficient to pay premium from CONSULTANT payments.

h) CONSULTANT agrees to provide immediate notice to CITY of any claim or loss against CONSULTANT arising out of the work performed under this AGREEMENT. CITY assumes no obligation or liability by such notice, but has the right (but not the duty) to monitor the handling of any such claim or claims if they are likely to involve CITY.

11. RELATION OF THE PARTIES

The relationship of the parties to this AGREEMENT shall be that of independent contractors and that in no event shall CONSULTANT be considered an officer, agent, servant or employee of CITY. CONSULTANT shall be solely responsible for any workers compensation insurance, withholding taxes, unemployment insurance, and any other employer obligations associated with the described work.

12. CORRECTIONS

In addition to the above indemnification obligations, CONSULTANT shall correct, at its expense, all errors in the work that may be disclosed during CITY’s review of CONSULTANT’s report or plans. Should CONSULTANT fail to make such correction in a reasonably timely manner, such correction shall be made by CITY, and the cost thereof shall be charged to CONSULTANT or withheld from any funds due to CONSULTANT hereunder.

13. TERMINATION BY CITY

CITY, by notifying CONSULTANT in writing, may upon calendar days notice, terminate without cause any portion or all of the services agreed to be performed under this AGREEMENT. If termination is for cause, no notice period need be given. In the event of termination, CONSULTANT shall have the right and obligation to immediately assemble work in progress for the purpose of closing out the job. All compensation for actual work performed and charges outstanding at the time of
termination shall be payable by CITY to CONSULTANT within 30 days following submission of a final statement by CONSULTANT unless termination is for cause. In such event, CONSULTANT shall be compensated only to the extent required by law.

14. **ACCEPTANCE OF FINAL PAYMENT CONSTITUTES RELEASE**

The acceptance by CONSULTANT of the final payment made under this AGREEMENT shall operate as and be a release of CITY from all claims and liabilities for compensation to CONSULTANT for anything done, furnished, or relating to CONSULTANT's work or services. Acceptance of payment shall be any negotiation of CITY's check or the failure to make a written extra compensation claim within 10 calendar days of the receipt of that check. However, approval or payment by CITY shall not constitute, nor be deemed, a release of the responsibility and liability of CONSULTANT, its employees, subcontractors, agents and consultant for the accuracy and competency of the information provided and/or work performed; nor shall such approval or payment be deemed to be an assumption of such responsibility or liability by CITY for any defect or error in the work prepared by CONSULTANT, its employees, subcontractors, agents and subconsultants.

15. **AUDIT OF RECORDS**

At any time during normal business hours and as often as it may deem necessary, CONSULTANT shall make available to a representative of CITY for examination of all its records with respect to all matters covered by this AGREEMENT and will permit CITY to audit, examine and/or reproduce such records. CONSULTANT will retain such financial records, time sheets, work progress reports, invoices, bills and project records for at least two years after termination or final payment under this AGREEMENT.

16. **WAIVER; REMEDIES CUMULATIVE**

Failure by a party to insist upon the strict performance of any of the provisions of this AGREEMENT by the other party, irrespective of the length of time for which such failure continues, shall not constitute a waiver of such party's right to demand strict compliance by such other party in the future. No waiver by a party of a default or breach of the other party shall be effective or binding upon such party unless made in writing by such party, and no such waiver shall be implied from any omissions by a party to take any action with respect to such default or breach. No express written waiver of a specified default or breach shall affect any other default or breach, or cover any other period of time, other than any default or breach and/or period of time specified. All of the remedies permitted or available to a party under this AGREEMENT, or at law or in equity, shall be cumulative and alternative, and invocation of any such right or remedy shall not constitute a waiver or election of remedies with respect to any other permitted or available right of remedy.
17. **CONFLICT OF INTEREST**

CONSULTANT is unaware of any CITY employee or official that has a financial interest in CONSULTANT’S business. During the term of this AGREEMENT and/or as a result of being awarded this AGREEMENT, CONSULTANT shall not offer, encourage or accept any financial interest in CONSULTANT’S business by any CITY employee or official.

18. **CONSTRUCTION OF LANGUAGE OF AGREEMENT**

The provisions of this AGREEMENT shall be construed as a whole according to its common meaning of purpose of providing a public benefit and not strictly for or against any party. It shall be construed consistent with the provisions hereof, in order to achieve the objectives and purposes of the parties. Wherever required by the context, the singular shall include the plural and vice versa, and the masculine gender shall include the feminine or neutral genders or vice versa.

19. **MITIGATION OF DAMAGES**

In all situations arising out of this AGREEMENT, the parties shall attempt to avoid and minimize the damages resulting from the conduct of the other party.

20. **GOVERNING LAW**

This AGREEMENT, and the rights and obligations of the parties, shall be governed and interpreted in accordance with the laws of the State of California. Should litigation occur, venue shall be in Superior Court of Santa Barbara County.

21. **NONDISCRIMINATION**

<Note: Delete this section unless project includes Federal funds - be sure to delete ENTIRE section, including paragraph below. Check numbering for remainder of AGREEMENT.>

CONSULTANT shall comply with the federal Americans with Disability Act, Public Law 101-336, and observe the disability discrimination prohibitions of such laws in the performance of the work required under this AGREEMENT.

22. **TAXPAYER IDENTIFICATION NUMBER**

CONSULTANT shall provide CITY with a complete Request for Taxpayer Identification Number and Certification, Form W-9 (Rev. 12-87), as issued by the Internal Revenue Service.

23. **NON-APPROPRIATION OF FUNDS**

Payments due and payable to CONSULTANT for current services are within the current budget and within an available, unexhausted and unencumbered appropriation of CITY funds. In the event CITY has not appropriated sufficient funds for payment of

City of Goleta
(Dept Abbreviation) agreement with (insert consultant’s name)
Page 8 of 11
CONSULTANT services beyond the current fiscal year, this AGREEMENT shall cover only those costs incurred up to the conclusion of the current fiscal year.

24. **MODIFICATION OF AGREEMENT**

   The tasks described in this AGREEMENT and all other terms of this AGREEMENT may be modified only upon mutual written consent of CITY and CONSULTANT.

25. **USE OF THE TERM “CITY”**

   Reference to “CITY” in this AGREEMENT includes City Manager or any authorized representative acting on behalf of CITY.

26. **PERMITS AND LICENSES**

   CONSULTANT, at its sole expense, shall obtain and maintain during the term of this AGREEMENT, all appropriate permits, licenses, and certificates, including a CITY business license, that may be required in connection with the performance of services under this AGREEMENT.

27. **CAPTIONS**

   The captions or headings in this AGREEMENT are for convenience only and in no other way define, limit or describe the scope or intent of any provision or section of the AGREEMENT.

28. **AUTHORIZATION**

   Each party has expressly authorized the execution of this AGREEMENT on its behalf and bind said party and its respective administrators, officers, directors, shareholders, divisions, subsidiaries, agents, employees, successors, assigns, principals, partners, joint venturers, insurance carriers and any others who may claim through it to this AGREEMENT.

29. **ENTIRE AGREEMENT BETWEEN PARTIES**

   Except for CONSULTANT'S proposals and submitted representations for obtaining this AGREEMENT, this AGREEMENT supersedes any other agreements, either oral or in writing, between the parties hereto with respect to the rendering of services, and contains all of the covenants and agreements between the parties with respect to said services.

30. **PARTIAL INVALIDITY**

   If any provision in this AGREEMENT is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remaining provisions will nevertheless continue in full force without being impaired or invalidated in any way.

City of Goleta
(Dept Abbreviation) agreement with (insert consultant’s name)
Page 9 of 11
31. **NOTICES**

Any notice required to be given hereunder shall be deemed to have been given by depositing said notice in the United States mail, postage prepaid, and addressed as follows:

TO CITY:  
Attention: Michelle Greene  
City of Goleta  
130 Cremona Drive, Suite B  
Goleta, CA 93117

TO CONSULTANT:

Please note: Signature page must contain some substantive text—signature blocks without text will be sent back for revision.

In concurrence and witness whereof, this AGREEMENT has been executed by the parties effective on the date and year first above written.

**IMPORTANT**

**PLEASE READ BELOW REGARDING SIGNATURE REQUIREMENTS**

Contract consultant signature requirements vary as follows, depending on whether consultant is conducting business in the capacity of a corporation, limited liability company, general partnership, limited partnership, or as an individual:

- Where the contract is with a consultant doing business as a **corporation**, Corporations Code Section 313 requires the contract to be signed by:

  (i) One officer from the corporation's "operational group" consisting of the chairman of the board, the president, or any vice president; and,

  (ii) One officer from the corporation's "financial group" consisting of the secretary, or assistant secretary, or the chief financial officer or any assistant treasurer.

- Where the contract with a consultant doing business as a **limited liability company**, the contract should be signed by at least two managers of the limited liability company, or by one manager in the case of a limited liability company whose articles of organization state that it is managed only by one manager.

- Where the contract is with a consultant conducting business as a **general partnership, limited partnership or limited liability partnership** the contract should be signed by a least one general partner having apparent authority to enter City of Goleta  
  (Dept Abbreviation) agreement with (insert consultant's name)

Page 10 of 11
into the contract on behalf of the partnership.

- Where the contract is with a consultant doing business in his individual capacity, the contract must be signed by that individual.

Where the contract is with a consultant doing business as a corporation, limited-liability company, general partnership, limited partnership, or limited liability partnership, the signature lines should always include the typed-in name and title of the person or persons executing the contract on behalf of consultant, as well as the business name of consultant.

Where the contract is with a consultant doing business as an individual, the signature lines need only include the typed-in name of consultant, as well as consultant’s business name when consultant is doing business under a name other than consultant’s own name.

CITY OF GOLETA

Michelle Greene, City Manager

CONSULTANT

By:
Title:

ATTEST:

Deborah Lopez, City Clerk

By:
Title:

APPROVED AS TO FORM

Tim W. Giles, City Attorney